

RefinePro Data Migration Team keeps your project on track and schedule

Don't let your projects ran late and over budget because of legacy data nightmare.

When deploying a new Customer Relationship Management (CRM) or Content Management System (CMS) platform, you want to migrate data from your current system. This can be a daunting process where any errors can corrupt data and set your project off track.

What we do



Data Migration

We come early in the process, assess the effort related to the migration and **advise on the best strategy and potential roadblock** leaving no surprise ahead.

We perform **end to end data migration** from extraction from the legacy system, field mapping and loading the data in your stage and production environment.



Data Cleaning & Enrichment

Data Migration is often the opportunity to improve the quality of your data. We help you to:

- Remove and merge **duplicate entries** ;
- **Clean and validate** records (address, email) ;
- Augment and **enrich data** (address geocoding, social media profile linking ...)
- Enforce **data integrity and format**.

Increase data reliability and shorten project timelines



On Schedule & Budget

The data migration is often dealt in the last leg of the project when most of the buffer have already been used.

We streamline the data migration process and take the pressure off so you can focus on the core business.



Stress Free

Migrating data in a short period of time without the proper tools or training is a stressful experience and is prone to data corruption.

You can rely on our expertise to move the data in a safe, secure and timely fashion.



Get off to the right start

Get off with the right start on your new platform with clean and accurate data.

Speed up the adoption rate by using actual data instead of dummy record during training



RefinePro

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RefinePro have a two steps approach to minimize risks

Step 1: The Data Migration Strategy Project

This is a one to three days fixed price project.

What we do

To scope the data migration we perform:

- In person **Data Mapping Workshop** with your subject matter expert ;
- **Data Profiling** by our consultants to identify areas of improvement in the data and potential roadblock.

The Data Migration Report

We provide an actionable report with:

- **Detailed data mapping** between systems ;
- **Gap analysis** and roadblock identification ;
- **Recommended strategy** to process the data ;
- **Project quote** if you decide to do the next step with us.

Step 2: The Data Migration

Based on the Data Migration Report

We perform the data cleansing and migration.

Some of our clients



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